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14 Attorneys for The Roman Catholic Archbishop of  
15 San Francisco

16 UNITED STATES BANKRUPTCY COURT  
17 NORTHERN DISTRICT OF CALIFORNIA  
18 SAN FRANCISCO DIVISION

19 In re:

20  
21 THE ROMAN CATHOLIC ARCHBISHOP  
OF SAN FRANCISCO,

22 Debtor and  
23 Debtor in Possession.

Case No. 23-30564

Chapter 11

*[No Hearing Required]*

24  
25 **TWENTY-FIRST MONTHLY PROFESSIONAL FEE STATEMENT FOR**  
26 **GLASSRATNER ADVISORY & CAPITAL GROUP, LLC D/B/A B. RILEY ADVISORY**  
27 **SERVICES [MAY 2025]**  
28

1 **TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:**

2 **NOTICE IS HEREBY GIVEN** that GlassRatner Advisory & Capital Group, LLC d/b/a  
3 B. Riley Advisory Services, LLC (hereinafter, "B. Riley"), financial advisor to the debtor and  
4 debtor in possession, The Roman Catholic Archbishop of San Francisco, hereby files its Monthly  
5 Professional Fee Statement for May 2025.

6

7 <b>Name of Applicant:</b>	<b>GlassRatner Advisory &amp; Capital Group, LLC d/b/a B. Riley Advisory Services</b>
8 Authorized to Provide Services to:	Debtor
9 Period for Which Compensation and Reimbursement is Sought:	May 1, 2025 through May 31, 2025
10 Amount of Compensation Requested:	\$78,551.50
11 Net of 20% Holdback:	\$62,841.20
12 Amount of Expenses Requested:	\$0.00
13 Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$62,841.20

14 Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code,  
15 Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Establishing*  
16 *Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* [ECF  
17 No. 212] (the "Monthly Compensation Order"), and the *Order Authorizing Employment of*  
18 *GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services as Financial Advisor*  
19 [ECF No. 168] (the "Retention Order"), GlassRatner Advisory & Capital Group, LLC d/b/a B.  
20 Riley Advisory Services ("B. Riley") hereby submits this statement (the "Fee Statement") seeking  
21 compensation for services rendered and reimbursement of expenses incurred as financial advisor  
22 to the debtor and debtor in possession in the above-captioned chapter 11 case (the "Debtor"), for  
23 the period from May 1, 2025 through May 31, 2025 (the "Fee Period"). By this twenty-first  
24 statement, B. Riley seeks payment in the amount of \$62,841.20, which comprises (i) eighty percent  
25 (80%) of the total amount of compensation sought for actual and necessary services rendered during  
26 the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary  
27 expenses incurred in connection with such services. As described in more detail in the Retention  
28

1 Order, the compensation sought herein is comprised of the services provided to the Debtor based  
2 on hourly rates.

3 Attached hereto as **Exhibit 1** is a summary of B. Riley's professionals by individual, setting  
4 forth the (a) name and title of each individual who provided services during the Fee Period, (b)  
5 aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d)  
6 amount of fees earned by each B. Riley professional during the Fee Period. Attached hereto as  
7 **Exhibit 2** is a summary of the services rendered and compensation sought by project category  
8 during the Fee Period.

9 Attached hereto as **Exhibit 3** is a summary of expenses incurred and reimbursement sought,  
10 by expense category, during the Fee Period.

11 Finally, attached hereto as **Exhibit 4**, are records of B. Riley's fees incurred during the  
12 period May 1, 2025 through May 31, 2025, consisting of contemporaneously maintained time  
13 entries for each professional in increments of tenths (1/10) of an hour.

14 In accordance with the Monthly Compensation Order, responses or objections to this Fee  
15 Statement, if any, must be filed and served within 14 days (or the next business day if such day is  
16 not a business day) following the date this Fee Statement is served (the "Objection Deadline").

17 Upon the expiration of the Objection Deadline, the Debtor is to pay B. Riley 80% of the  
18 fees and 100% of the expenses requested in this Fee Statement.

19 Dated: June 20, 2025

FELDERSTEIN FITZGERALD WILLOUGHBY  
PASCUZZI & RIOS

21 By: /s/ Paul. J. Pascuzzi

22 Paul J. Pascuzzi  
23 Attorneys for The Roman Catholic Archbishop of  
San Francisco

24 Dated: June 20, 2025

SHEPPARD, MULLIN, RICHTER & HAMPTON  
LLP

26 By: /s/ Ori Katz

27 Ori Katz  
28 Attorneys for The Roman Catholic Archbishop of  
San Francisco

**Exhibit 1**

**Summary of Total Hours and Fees by Professional  
Compensation by Professional Person for Hourly Services  
for the Period from May 1, 2025 through May 31, 2025**

<b>Name</b>	<b>Position</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>
Wayne P. Weitz	Sr. Managing Director	\$775.00	21.40	\$16,585.00
David Greenblatt	Director	\$575.00	52.50	30,187.50
Coral Hansen	Managing Director	\$525.00	16.00	8,400.00
Sean Horner	Senior Associate	\$425.00	53.70	22,822.50
Marilee Greene	Project Assistant	\$265.00	2.10	556.50
<b>TOTAL</b>			<b>145.70</b>	<b>\$78,551.50</b>

**Exhibit 2**

**Summary of Compensation by Project Category  
Compensation by Project Category for Hourly Services  
for the period from May 1, 2025 through May 31, 2025**

<b>Description</b>	<b>Hours</b>	<b>Amount</b>
Asset Analysis	102.70	\$53,497.50
Business Analysis	19.70	12,667.50
Employment/Fee Applications	2.40	789.00
Litigation Support	2.00	1,450.00
Monthly Operating Reports	18.90	10,147.50
<b>TOTAL</b>	<b>145.70</b>	<b>\$78,551.50</b>

**Exhibit 3**

**Summary of Expenses  
Disbursement Summary**

<b>Expenses (by Category)</b>	<b>Amounts</b>
N/A	\$0.00
<b>TOTAL</b>	<b>\$0.00</b>

**Exhibit 4**

**B. Riley Invoice**

# B | RILEY<sup>®</sup>

## Advisory Services

Formerly known as GlassRatner Advisory & Capital Group LLC

June 11, 2025

Invoice # : 68427

REV. PATRICK SUMMERHAYS, JCL, VICAR GENERAL  
1 PETER YORKE WAY  
SAN FRANCISCO CA 94109

In Reference To: **Roman Catholic Archbishop of San Francisco**

For professional services rendered during the period May 1, 2025 through May 31, 2025

### Billing Recap by Professional

Name	Hours	Rate
Wayne P. Weitz	21.40	775.00
Coral Hansen, CPA, ABV, CFE, CFF	16.00	525.00
David Greenblatt, CPA, CIRA	52.50	575.00
Sean Horner	53.70	425.00
Marilee Greene	2.10	265.00

	Hours	Amount
Total Professional Service Fees	145.70	\$78,551.50

**Thank you for working with B. Riley Advisory, we don't take our clients for granted.**

For our wiring instructions, please contact B. Riley Advisory directly using the contact information below.

Tax ID Number: [REDACTED]

Payments can be made payable to GlassRatner Advisory & Capital Group, LLC and sent to the address below

3445 Peachtree Rd., NE, Suite 1225 | Atlanta, GA 30326 | Tel: 470.346.6800 Fax: 470.346.6804 | [www.b RileyAdvisory.com](http://www.b RileyAdvisory.com)

Case: 23-30564 Doc# 1219 Filed: 06/20/25 Entered: 06/20/25 09:34:14 Page 7 of 10

**Professional Services Detail**

			Hours
<u>Asset Analysis</u>			
5/2/2025	S. Horner	Continue to work on restricted cash analysis	1.60
5/5/2025	S. Horner	Call with W. Weitz, D. Greenblatt, S. Horner re: restricted cash	0.50
	D. Greenblatt	Call with W. Weitz, D. Greenblatt, S. Horner re: restricted cash	0.50
	D. Greenblatt	Call with W. Weitz, Counsel and Debtor re: cash analysis	0.80
	W. Weitz	Call with W. Weitz, D. Greenblatt and S. Horner re: restricted cash	0.50
	W. Weitz	Call with D. Greenblatt, Counsel and Debtor re: restricted cash	0.80
5/6/2025	S. Horner	Call with W. Weitz, D. Greenblatt, S. Horner re: restricted cash	1.10
	S. Horner	Continue to work on restricted cash analysis	1.10
	S. Horner	Continue to work on restricted cash analysis	2.90
	D. Greenblatt	Call with W. Weitz, D. Greenblatt and S. Horner re: cash analysis	1.10
	D. Greenblatt	Continue to work on cash analysis	2.10
	W. Weitz	Call with W. Weitz, D. Greenblatt and S. Horner re: cash analysis	1.10
5/7/2025	S. Horner	Call with W. Weitz, D. Greenblatt, S. Horner re: follow up call on restricted cash	0.20
	S. Horner	Call with W. Weitz, D. Greenblatt, S. Horner and R. Yee re: restricted cash	0.70
	S. Horner	Continue to work on restricted cash analysis	1.00
	D. Greenblatt	Call with W. Weitz, D. Greenblatt, S. Horner re: follow up call on restricted cash	0.20
	D. Greenblatt	Call with W. Weitz, D. Greenblatt, S. Horner and R. Yee re: restricted cash	0.70
	D. Greenblatt	Continue to work on cash analysis	1.60
	W. Weitz	Call with W. Weitz, D. Greenblatt, S. Horner re: follow up call on restricted cash	0.20
	W. Weitz	Call with W. Weitz, D. Greenblatt, S. Horner and R. Yee re: restricted cash	0.70
5/8/2025	S. Horner	Call with W. Weitz, D. Greenblatt, S. Horner re: restricted cash	0.50
	S. Horner	Continue to work on restricted cash analysis	1.90
	D. Greenblatt	Call with W. Weitz, D. Greenblatt, S. Horner re: restricted cash	0.50
	W. Weitz	Call with W. Weitz, D. Greenblatt, S. Horner re: restricted cash	0.50
5/9/2025	S. Horner	Continue to work on restricted cash analysis	1.10
	D. Greenblatt	Continue to work on cash analysis	1.60
5/12/2025	S. Horner	Call with W. Weitz, D. Greenblatt, S. Horner, P. Pascuzzi and O. Katz re: restricted cash	0.80
	S. Horner	Continue to update cash analysis	2.10
	D. Greenblatt	Call with W. Weitz and O. Katz re: cash analysis	0.70
	D. Greenblatt	Continue to update cash analysis	1.40
	W. Weitz	Call with W. Weitz, D. Greenblatt, S. Horner, P. Pascuzzi and O. Katz re: restricted cash	0.80
5/13/2025	D. Greenblatt	Continue to work on cash analysis	2.30
	W. Weitz	Review updated cash analysis	0.60
5/14/2025	S. Horner	Call with W. Weitz, D. Greenblatt, S. Horner, P. Pascuzzi and O. Katz re: restricted cash	0.50
	S. Horner	Continue to work on restricted cash analysis	1.80
	S. Horner	Continue to review restricted cash	2.60
	D. Greenblatt	Call with W. Weitz, D. Greenblatt, S. Horner, P. Pascuzzi and O. Katz re: restricted cash	0.50
	D. Greenblatt	Call with Counsel and Debtor re: restricted cash	0.70
	W. Weitz	Call with W. Weitz, D. Greenblatt, S. Horner, P. Pascuzzi and O. Katz re: restricted cash	0.50
5/15/2025	D. Greenblatt	Call with W. Weitz, Counsel and CASC professionals re: restricted cash	0.90
	D. Greenblatt	Continue to work on cash analysis	2.40
	W. Weitz	Call with D. Greenblatt, Counsel and CASC professionals re: restricted cash	0.90
5/16/2025	S. Horner	Continue to work on restricted cash analysis	0.80
	W. Weitz	Continue to review restricted cash	0.30
	W. Weitz	Review cash analysis	0.30
5/19/2025	S. Horner	Continue to work on cash analysis	1.80
5/20/2025	S. Horner	Continue to work on cash analysis	1.90
	D. Greenblatt	Cash and D&L Account research for counsel	0.50
	W. Weitz	Call with D. Greenblatt and P. Pascuzzi re: cash analysis update	0.20
	D. Greenblatt	Call with W. Weitz and P. Pascuzzi re: cash analysis update	0.20
	D. Greenblatt	Call with W. Weitz and P. Pascuzzi re: cash analysis update	0.20
5/21/2025	S. Horner	Continue to work on cash analysis: update format	0.90
	S. Horner	Continue to work on cash analysis: update footnotes to all schedules	2.10



			Hours
5/21/2025	W. Weitz	Research re: certain cash accounts	0.50
5/22/2025	S. Horner	Continue to work on cash analysis	1.10
	S. Horner	Continue to work on cash analysis: update footnotes	1.80
5/23/2025	S. Horner	Continue to work on cash analysis	1.40
	S. Horner	Continue to work on cash analysis	1.80
	D. Greenblatt	Continue working on cash analysis	2.60
	S. Horner	Continue to work on cash analysis: format schedules	2.40
5/27/2025	S. Horner	Continue to work on cash analysis	1.10
	D. Greenblatt	Call with W. Weitz, M. Flanagan and Fr. Summerhays re: cash analysis	1.40
	D. Greenblatt	Continue to update and edit cash analysis	2.90
	W. Weitz	Call with D. Greenblatt, M. Flanagan and Fr. Summerhays re: cash analysis	1.40
	S. Horner	Continue to work on cash analysis	2.20
	S. Horner	Continue to work on cash analysis: update format and schedules	2.50
5/28/2025	S. Horner	Continue to work on cash analysis	2.20
	S. Horner	Continue to work on cash analysis	2.40
	D. Greenblatt	Continue to update cash analysis - review financial and data sources	2.70
	D. Greenblatt	Continue to review and edit cash analysis	3.70
5/29/2025	S. Horner	Continue to work on cash analysis	1.60
	S. Horner	Continue to work on cash analysis: update calculations	2.50
	D. Greenblatt	Call with W. Weitz and O. Katz re: real estate	0.20
	D. Greenblatt	Call with W. Weitz, Debtor and Counsel re: cash analysis	1.00
	D. Greenblatt	Continue to update cash analysis and analyze restricted cash	2.50
	W. Weitz	Call with D. Greenblatt and O. Katz re: real estate	0.20
	W. Weitz	Review cash analysis	0.40
	W. Weitz	Call with D. Greenblatt, Debtor and Counsel re: cash analysis	1.00
	W. Weitz	Call with client and counsel re: certain cash balances	1.00
5/30/2025	D. Greenblatt	Call with W. Weitz, P. Pascuzzi re: follow up call with CASC professionals	0.30
	D. Greenblatt	Call with W. Weitz, P. Pascuzzi and CASC professionals re: restricted accounts	0.30
	W. Weitz	Call with D. Greenblatt, P. Pascuzzi and CASC professionals re: restricted accounts	0.30
	W. Weitz	Call with D. Greenblatt, P. Pascuzzi re: follow up call with CASC professionals	0.30
	S. Horner	Continue to work on cash analysis	2.80
SUBTOTAL:			[ 102.70 53497.50]

Business Analysis

5/1/2025	D. Greenblatt	Update mediator invoice analysis per Debtor request	2.60
5/2/2025	D. Greenblatt	Call with W. Weitz, Counsel and Debtor re: weekly update	1.00
	W. Weitz	Call with D. Greenblatt, Counsel and Debtor re: weekly update	1.00
5/6/2025	D. Greenblatt	Continue to update mediator invoice analysis	0.90
5/7/2025	D. Greenblatt	Call with W. Weitz and Counsel re: weekly update	0.80
	W. Weitz	Call with D. Greenblatt and Counsel re: weekly update	0.80
5/8/2025	D. Greenblatt	Update professional fee reconciliation worksheet and provide Debtor with current payment summary	2.20
5/9/2025	D. Greenblatt	Call with W. Weitz, Counsel and Debtor re: weekly update	1.10
	W. Weitz	Call with D. Greenblatt, Counsel and Debtor re: weekly update	1.10
5/13/2025	D. Greenblatt	Call with W. Weitz and Counsel re: weekly update	0.70
	W. Weitz	Call with D. Greenblatt and Counsel re: weekly update	0.70
5/16/2025	D. Greenblatt	Call with W. Weitz, P. Pascuzzi and O. Katz re: prepare for call with Debtor	0.20
	D. Greenblatt	Call with W. Weitz re: preparation for call with Debtor	0.50
	D. Greenblatt	Call with W. Weitz, Counsel and Debtor re: weekly update	1.10
	W. Weitz	Call with D. Greenblatt, P. Pascuzzi and O. Katz re: prepare for call with Debtor	0.20
	W. Weitz	Call with D. Greenblatt re: preparation for call with Debtor	0.50
	W. Weitz	Call with D. Greenblatt, Debtor and Counsel re: weekly update	1.10
5/22/2025	W. Weitz	Call with counsel re: preparation for next mediation session	0.30
5/23/2025	D. Greenblatt	Call with W. Weitz, Counsel and Debtor re: weekly update	1.00
	W. Weitz	Call with D. Greenblatt, Counsel and Debtor re: weekly update	1.00
5/27/2025	D. Greenblatt	Call with Counsel re: weekly update	0.90
SUBTOTAL:			[ 19.70 12667.50]

HoursEmployment/Fee Applications

5/9/2025	M. Greene	Prepare April Fee Statement	1.10
5/13/2025	W. Weitz	Review and finalize April fee statement and send to client	0.30
	M. Greene	Continue to revise April Fee Statement	1.00
SUBTOTAL:			[ 2.40 789.00]

Litigation

5/13/2025	W. Weitz	Review UCC complaint	0.60
5/22/2025	D. Greenblatt	Call with W. Weitz and A. Cottrell re: discovery matters	0.50
	W. Weitz	Call with D. Greenblatt and A. Cottrell re: discovery matters	0.50
5/29/2025	W. Weitz	Review order on discovery	0.40
SUBTOTAL:			[ 2.00 1450.00]

Monthly Operating Reports

5/9/2025	C. Hansen	February 2025 MOR: payroll	0.30
	C. Hansen	Update MOR template with bank statements	0.90
	C. Hansen	Update MOR analysis for April data	1.00
5/10/2025	C. Hansen	Prepare bank statement and exhibit for MOR	0.60
	C. Hansen	April 2025 MOR: insider payment schedule	0.60
	C. Hansen	April 2025 MOR: post-petition AP	1.00
	C. Hansen	April 2025 MOR: receipts and disbursement schedule	1.10
5/12/2025	C. Hansen	April 2025 MOR: review investment accounts	0.80
	C. Hansen	April 2025 MOR: prepare exhibits	1.20
	C. Hansen	April 2025 MOR: prepare report	1.70
5/13/2025	C. Hansen	April 2025 MOR: continue receipts and disbursements	1.00
5/15/2025	C. Hansen	Finalize MOR exhibits	1.90
	C. Hansen	Finalize draft of MOR and send to client team for review	2.00
	C. Hansen	Finalize and send MOR exhibits and MOR report to W. Weitz and D. Greenblatt;	1.90
		Make revisions and finalize	
5/16/2025	D. Greenblatt	Preparation of April 2025 MOR	1.90
	W. Weitz	Review draft April MOR	0.40
5/20/2025	D. Greenblatt	Finalize April MOR and send to counsel for filing	0.60
SUBTOTAL:			[ 18.90 10147.50]